



# ITA Presentation

# KOL TIMBER LTD.

# ISRAEL

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KOL TIMBER LTD.





# Israel Market Size (RW & WW)

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- The Israeli market includes the West bank market, and Gaza strip market.
- The volume of imports is estimated at 500,000-600,000 cbm per year.

# KOL TIMBER LTD.



- **Kol Timber** has been active in the field of wood processing for more than 70 years.
- **Kol Timber** imports high quality European softwood (ww and rw) for further process and constructions, plywood and roof tiles.
- Kol's factory produces wide range of profiles and products for further process industries, DIY market, packaging, indoor and outdoor uses.



# KOL TIMBER PRODUCTS



OSB



Wood for DIY



Pallets and Construction  
Wood



Furniture Wood



Impregnated Wood

# Future Challenges for the Israeli market



- Russia-Ukraine war has halted the imports from Ukraine ( mainly for construction and pallets). Deliveries from Russia still on time.
- Bark Beetles – further to massive harvesting in the last few years, caused by bark beetles, Central Europe decrease harvesting. On the other hand, high volumes delivered to the United States in the last years dropped dramatically. As well demand from china moved to Russian sawmills. As a result, stable deliveries from Central Europe to Israeli market.
- Logistics – Low availability of containers and conventional shipping effects the Israeli market the same as the rest of the world. As well, two congested ports have deepen the problem and caused extremely high extra cost . During 2022 two more ports will operated.
- COVID 19 – Due to quarantine and strict regulations, people stayed for long periods at home and invest a lot of money in renovations and interior/outdoor decoration. Since beginning of 2022, people prefer wasting money for traveling and entertainment. Consumption in Israel has dropped dramatically.
- Price Increase - Due to rising prices of timber, a large part of the lightweight construction industry has moved to aluminum (pergolas, fences etc.), synthetic grass instead of decks.

Thanks for listening!

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