

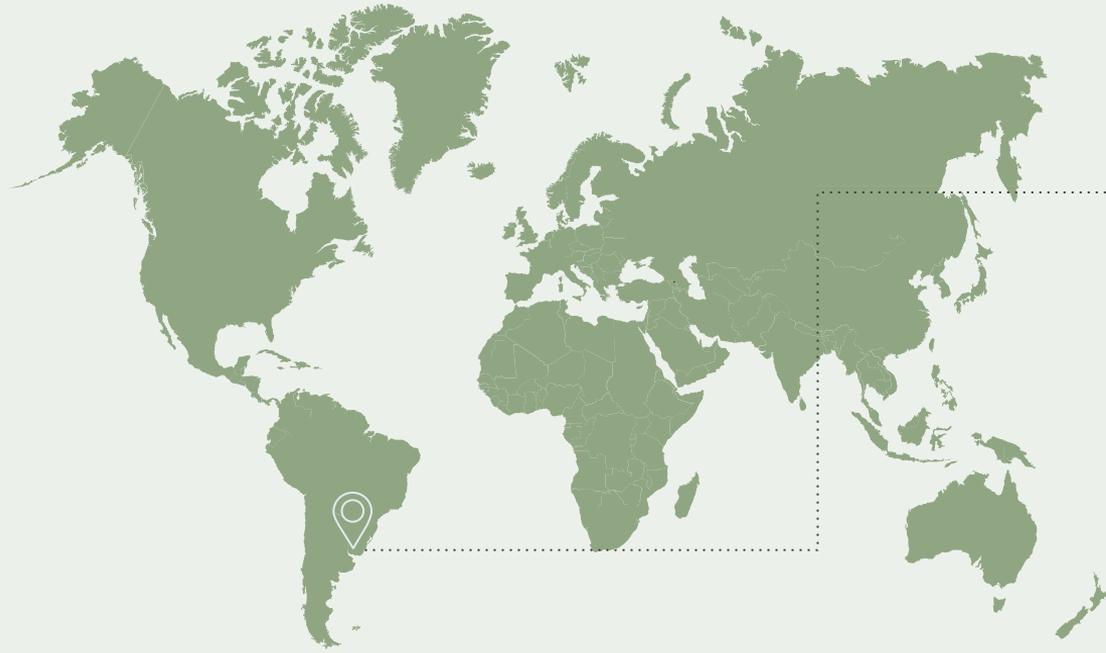


# Uruguay

Our wood market

# URUGUAY

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3,74 million inhabitants  
(World bank estimation)

área of 176.215 km<sup>2</sup>

A close-up photograph of green leaves covered in numerous small, glistening water droplets. The leaves are a vibrant green, and the droplets are scattered across their surfaces, creating a textured, dewy appearance. The lighting is soft, highlighting the individual droplets and the veins of the leaves.

# 1.087.109

hectares of planted forest destined to forest industries

# Main species

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49%

*Eucalyptus dunnii*

36%

*Eucalyptus grandis*

11%

*Other species of  
Eucalyptus*

4%

*Pinus sp.*

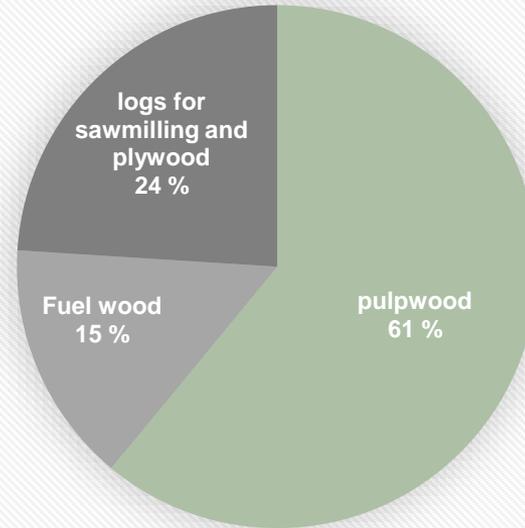
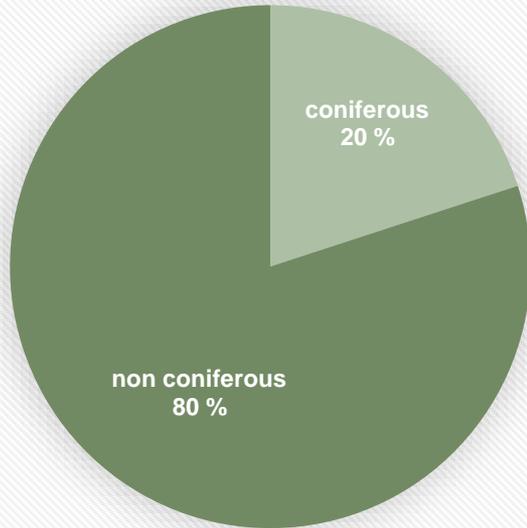
A close-up photograph of green leaves covered in numerous water droplets, creating a textured and vibrant background. The droplets vary in size and are scattered across the leaf surfaces, which are a deep, rich green color. The lighting highlights the wet texture of the leaves.

# 835.349

hectares of native forest that is protected

# Our market

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# Cellulose pulp market

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## Montes del Plata

1.4 million tons of  
cellulose pulp



## UPM

1.3 million tons of  
cellulose pulp



## UPM2

In construction  
Estimated to  
produce 2.1 million  
tons of cellulose pulp

# Wood market

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**77 sawmills**

Consumption of  
1.117.800 m<sup>3</sup> (62,5 %  
Pinus, 37,1 %  
Eucalyptus)



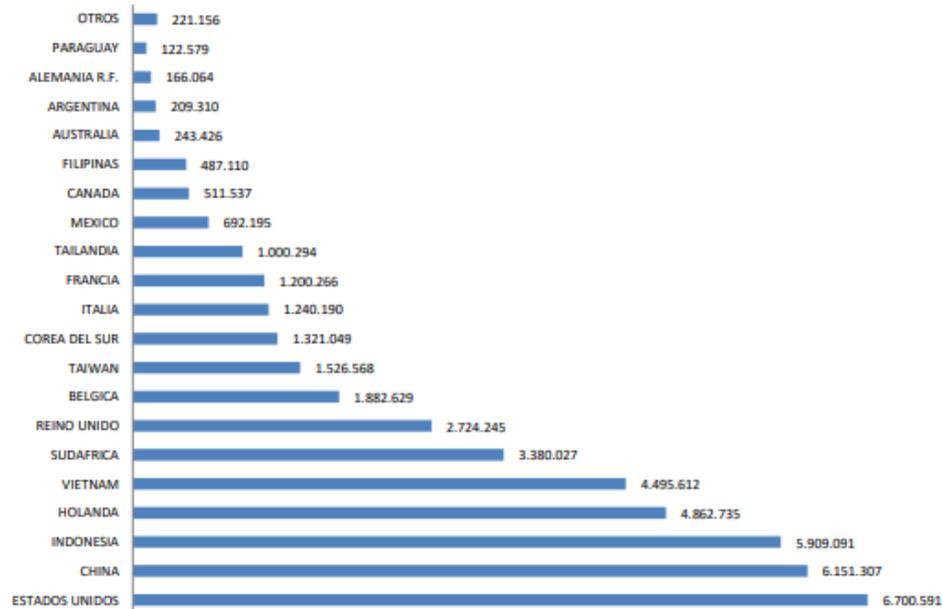
**1 plywood industry**

270.000m<sup>3</sup>



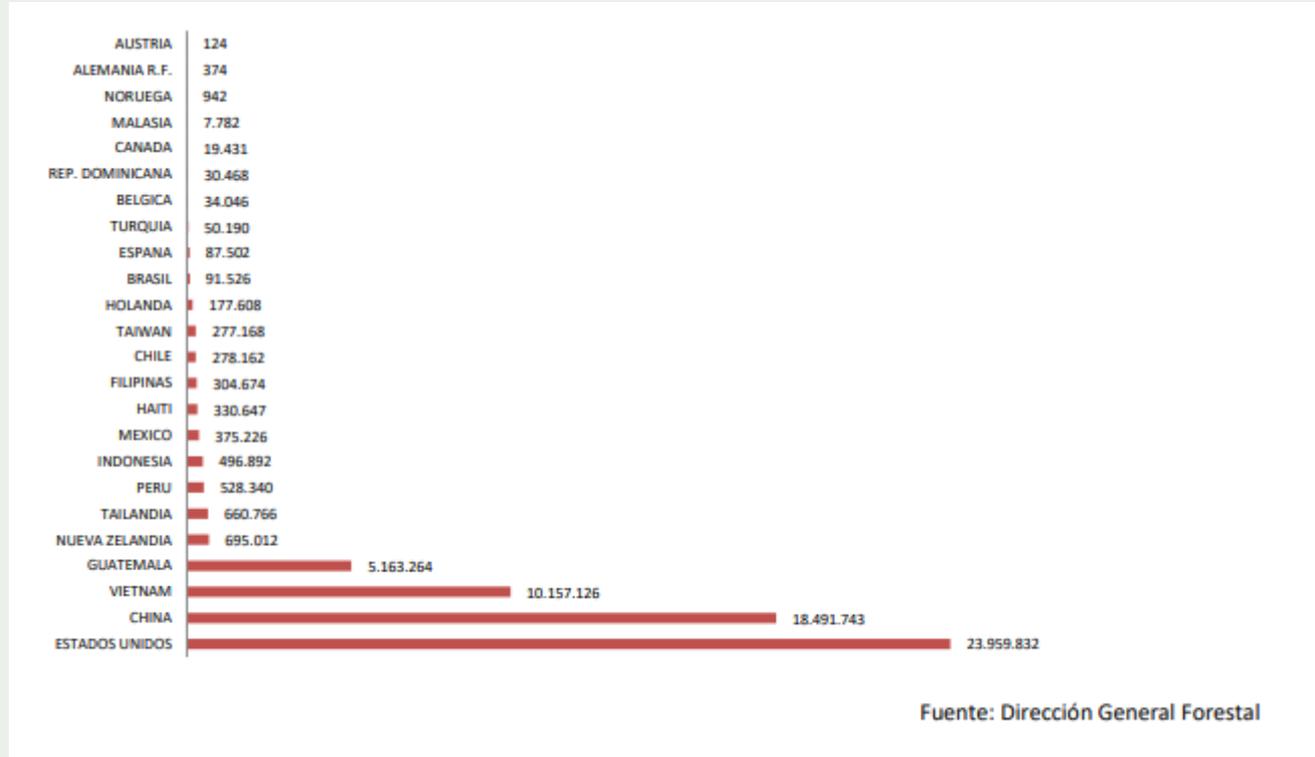
**1 CLT and Glulam  
factory in construction**

# Main export destinations of non-coniferous sawn Wood (US\$)



Fuente: Dirección General Forestal

# Main export destinations of coniferous sawn Wood (US\$)



# Wood market

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## Sawn wood

**In 2020, 247,000 tons of sawn wood (US\$ 159M) were exported, 59% corresponding to pine wood. The main destinations were the United States, China and Vietnam**

## Plywood boards

**In 2021, US\$159M worth of plywood was exported. The main destinations were the United States (62%), Mexico and the United Kingdom**



# Future challenges

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# Future challenges in wood industry

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Significant increase in the price of fuel (as a result of the War)



The presence of Spruce Bark Beetle has not been detected yet (we estimate it will extend to all the territory, but since 2007 we have been working with Scolytinae)



Working on increasing the transport capacity by train from the installation of the new UPM pulp mill



Changes in infrastructure (bridges, routes) for tritrains

# Future challenges

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What we produce is excessive compared to what we consume



Promote industries with higher added value for the domestic market and for export



**Kiitos!**